

TÜRKİYE GARANTİ BANKASI ANONİM ŞİRKETİ

Balance Sheet (Statement of Financial Position) At 31 December 2017

Convenience Translation
of Financial Statements
and Related Disclosures
and Footnotes Originally
Issued in Turkish

2 UNCONSOLIDATED FINANCIAL STATEMENTS

THOUSANDS OF TURKISH LIRA (TL)

ASSETS	FOOTNOTES	CURRENT PERIOD 31 DECEMBER 2017			PRIOR PERIOD 31 DECEMBER 2016		
		TL	FC	TOTAL	TL	FC	TOTAL
I. CASH AND BALANCES WITH CENTRAL BANK	(5.1.1)	7,635,956	25,776,547	33,412,503	6,723,703	17,061,431	23,785,134
II. FINANCIAL ASSETS AT FAIR VALUE THROUGH PROFIT OR LOSS (Net)	(5.1.2)	2,179,906	470,244	2,650,150	2,683,405	823,023	3,506,428
2.1 Financial assets held for trading		2,179,906	470,244	2,650,150	2,683,405	823,023	3,506,428
2.1.1 Government securities		785,296	16,604	801,900	41,945	29,492	71,437
2.1.2 Equity securities		28,116	-	28,116	21,137	-	21,137
2.1.3 Derivative financial assets held for trading		1,363,765	450,551	1,814,316	2,620,323	770,662	3,390,985
2.1.4 Other securities		2,729	3,089	5,818	-	22,869	22,869
2.2 Financial assets valued at fair value through profit or loss		-	-	-	-	-	-
2.2.1 Government securities		-	-	-	-	-	-
2.2.2 Equity securities		-	-	-	-	-	-
2.2.3 Loans	(5.1.2)	-	-	-	-	-	-
2.2.4 Other securities		-	-	-	-	-	-
III. BANKS	(5.1.3)	205,635	14,112,838	14,318,473	446,654	11,872,272	12,318,926
IV. INTERBANK MONEY MARKETS		-	-	-	-	351,691	351,691
4.1 Interbank money market placements		-	-	-	-	-	-
4.2 Istanbul Stock Exchange money market placements		-	-	-	-	351,691	351,691
4.3 Receivables from reverse repurchase agreements		-	-	-	-	-	-
V. FINANCIAL ASSETS AVAILABLE-FOR-SALE (Net)	(5.1.4)	22,222,532	522,170	22,744,702	18,497,281	1,415,288	19,912,569
5.1 Equity securities		41,760	216,581	258,341	40,985	153,922	194,907
5.2 Government securities		21,912,629	231,769	22,144,398	17,669,410	341,720	18,011,130
5.3 Other securities		268,143	73,820	341,963	786,886	919,646	1,706,532
VI. LOANS	(5.1.5)	142,937,709	66,742,168	209,679,877	118,726,991	67,321,237	186,048,228
6.1 Performing loans		141,888,832	66,742,168	208,631,000	117,721,708	67,321,237	185,042,945
6.1.1 Loans to bank's risk group	(5.7)	747,475	2,690,988	3,438,463	434,870	2,529,219	2,964,089
6.1.2 Government securities		-	-	-	-	-	-
6.1.3 Others		141,141,357	64,051,180	205,192,537	117,286,838	64,792,018	182,078,856
6.2 Loans under follow-up		5,408,114	-	5,408,114	5,272,774	-	5,272,774
6.3 Specific provisions (-)		4,359,237	-	4,359,237	4,267,491	-	4,267,491
VII. FACTORING RECEIVABLES		-	-	-	-	-	-
VIII. INVESTMENTS HELD-TO-MATURITY (Net)	(5.1.6)	12,900,962	11,984,381	24,885,343	12,139,123	11,501,061	23,640,184
8.1 Government securities		12,815,088	7,417,468	20,232,556	12,122,339	6,986,465	19,108,804
8.2 Other securities		85,874	4,566,913	4,652,787	16,784	4,514,596	4,531,380
IX. INVESTMENTS IN ASSOCIATES (Net)	(5.1.7)	35,158	-	35,158	36,698	-	36,698
9.1 Associates consolidated under equity accounting		-	-	-	-	-	-
9.2 Unconsolidated associates		35,158	-	35,158	36,698	-	36,698
9.2.1 Financial investments in associates		31,492	-	31,492	33,032	-	33,032
9.2.2 Non-financial investments in associates		3,666	-	3,666	3,666	-	3,666
X. INVESTMENTS IN AFFILIATES (Net)	(5.1.8)	2,813,701	3,725,770	6,539,471	2,426,067	2,747,797	5,173,864
10.1 Unconsolidated financial investments in affiliates		2,709,329	3,725,770	6,435,099	2,321,831	2,747,797	5,069,628
10.2 Unconsolidated non-financial investments in affiliates		104,372	-	104,372	104,236	-	104,236
XI. INVESTMENTS IN JOINT-VENTURES (Net)	(5.1.9)	-	-	-	-	-	-
11.1 Joint-ventures consolidated under equity accounting		-	-	-	-	-	-
11.2 Unconsolidated joint-ventures		-	-	-	-	-	-
11.2.1 Financial investments in joint-ventures		-	-	-	-	-	-
11.2.2 Non-financial investments in joint-ventures		-	-	-	-	-	-
XII. LEASE RECEIVABLES (Net)	(5.1.10)	-	-	-	-	-	-
12.1 Financial lease receivables		-	-	-	-	-	-
12.2 Operational lease receivables		-	-	-	-	-	-
12.3 Others		-	-	-	-	-	-
12.4 Unearned income (-)		-	-	-	-	-	-
XIII. DERIVATIVE FINANCIAL ASSETS HELD FOR HEDGING PURPOSE	(5.1.11)	535,561	112,714	648,275	79,472	509,742	589,214
13.1 Fair value hedges		89,104	13,001	102,105	73,946	10,420	84,366
13.2 Cash flow hedges		446,457	99,713	546,170	5,526	499,322	504,848
13.3 Net foreign investment hedges		-	-	-	-	-	-
XIV. TANGIBLE ASSETS (Net)	(5.1.12)	3,769,116	263	3,769,379	3,388,468	280	3,388,748
XV. INTANGIBLE ASSETS (Net)	(5.1.13)	285,654	-	285,654	238,996	17	239,013
15.1 Goodwill		-	-	-	-	-	-
15.2 Other intangibles		285,654	-	285,654	238,996	17	239,013
XVI. INVESTMENT PROPERTY (Net)	(5.1.14)	690,588	-	690,588	670,370	-	670,370
XVII. TAX ASSET		356,684	-	356,684	127,709	-	127,709
17.1 Current tax asset		-	-	-	-	-	-
17.2 Deferred tax asset	(5.1.15)	356,684	-	356,684	127,709	-	127,709
XVIII. ASSETS HELD FOR SALE AND ASSETS OF DISCONTINUED OPERATIONS (Net)	(5.1.16)	775,428	-	775,428	589,726	-	589,726
18.1 Assets held for sale		775,428	-	775,428	589,726	-	589,726
18.2 Assets of discontinued operations		-	-	-	-	-	-
XIX. OTHER ASSETS	(5.1.17)	3,513,511	927,078	4,440,589	2,880,105	896,793	3,776,898
TOTAL ASSETS		200,858,101	124,374,173	325,232,274	169,654,768	114,500,632	284,155,400

The accompanying notes are an integral part of these unconsolidated financial statements.