

TÜRKİYE GARANTİ BANKASI ANONİM ŞİRKETİ

Balance Sheet (Statement of Financial Position) At 31 December 2017

Convenience Translation
of Financial Statements
and Related Disclosures
and Footnotes Originally
Issued in Turkish

THOUSANDS OF TURKISH LIRA (TL)								
LIABILITIES AND SHAREHOLDERS' EQUITY	FOOTNOTES	CURRENT PERIOD 31 DECEMBER 2017			PRIOR PERIOD 31 DECEMBER 2016			
		TL	FC	TOTAL	TL	FC	TOTAL	
I. DEPOSITS	(5.2.1)	89,230,296	91,885,709	181,116,005	76,285,152	84,946,445	161,231,597	
1.1 Deposits from bank's risk group	(5.7)	1,591,710	576,385	2,168,095	1,473,675	496,796	1,970,471	
1.2 Others		87,638,586	91,309,324	178,947,910	74,811,477	84,449,649	159,261,126	
II. DERIVATIVE FINANCIAL LIABILITIES HELD FOR TRADING	(5.2.2)	2,359,187	393,543	2,752,730	2,608,676	887,946	3,496,622	
III. FUNDS BORROWED	(5.2.3)	742,583	40,062,240	40,804,823	2,121,662	38,164,706	40,286,368	
IV. INTERBANK MONEY MARKETS	(5.2.4)	12,582,894	4,081,694	16,664,588	9,769,387	-	9,769,387	
4.1 Interbank money market takings		11,712,429	3,892,261	15,604,690	2,501,180	-	2,501,180	
4.2 Istanbul Stock Exchange money market takings		-	-	-	-	-	-	
4.3 Obligations under repurchase agreements		870,465	189,433	1,059,898	7,268,207	-	7,268,207	
V. SECURITIES ISSUED (Net)	(5.2.4)	6,960,619	12,330,741	19,291,360	4,769,223	11,667,656	16,436,879	
5.1 Bills		2,975,784	-	2,975,784	1,213,929	-	1,213,929	
5.2 Asset backed securities		-	-	-	-	-	-	
5.3 Bonds		3,984,835	12,330,741	16,315,576	3,555,294	11,667,656	15,222,950	
VI. FUNDS		-	-	-	-	-	-	
6.1 Borrower funds		-	-	-	-	-	-	
6.2 Others		-	-	-	-	-	-	
VII. MISCELLANEOUS PAYABLES	(5.2.4.3)	9,489,981	483,915	9,973,896	8,191,446	896,693	9,088,139	
VIII. OTHER EXTERNAL FUNDINGS PAYABLE		2,124,799	741,751	2,866,550	2,155,786	825,526	2,981,312	
IX. FACTORING PAYABLES		-	-	-	-	-	-	
X. LEASE PAYABLES (Net)	(5.2.5)	6,939	-	6,939	17,092	-	17,092	
10.1 Financial lease payables		7,903	-	7,903	18,404	-	18,404	
10.2 Operational lease payables		-	-	-	-	-	-	
10.3 Others		-	-	-	-	-	-	
10.4 Deferred expenses (-)		964	-	964	1,312	-	1,312	
XI. DERIVATIVE FINANCIAL LIABILITIES HELD FOR HEDGING PURPOSE	(5.2.6)	6,227	173,843	180,070	26,671	252,865	279,536	
11.1 Fair value hedges		6,227	171,764	177,991	26,671	231,062	257,733	
11.2 Cash flow hedges		-	2,079	2,079	-	21,803	21,803	
11.3 Net foreign investment hedges		-	-	-	-	-	-	
XII. PROVISIONS	(5.2.7)	6,054,358	252,296	6,306,654	4,542,015	71,989	4,614,004	
12.1 General provisions		3,597,720	-	3,597,720	3,118,954	52,209	3,171,163	
12.2 Restructuring reserves		-	-	-	-	-	-	
12.3 Reserve for employee benefits		785,778	67,039	852,817	679,871	-	679,871	
12.4 Insurance technical provisions (Net)		-	-	-	-	-	-	
12.5 Other provisions		1,670,860	185,257	1,856,117	743,190	19,780	762,970	
XIII. TAX LIABILITY	(5.2.8)	1,059,984	27,994	1,087,978	413,611	1,773	415,384	
13.1 Current tax liability		1,059,984	27,994	1,087,978	413,611	1,773	415,384	
13.2 Deferred tax liability		-	-	-	-	-	-	
XIV. LIABILITIES FOR ASSETS HELD FOR SALE AND ASSETS OF DISCONTINUED OPERATIONS (Net)	(5.2.9)	-	-	-	-	-	-	
14.1 Assets held for sale		-	-	-	-	-	-	
14.2 Assets of discontinued operations		-	-	-	-	-	-	
XV. SUBORDINATED DEBTS	(5.2.10)	-	2,849,471	2,849,471	-	-	-	
XVI. SHAREHOLDERS' EQUITY	(5.2.11)	40,832,869	498,341	41,331,210	35,253,222	285,858	35,539,080	
16.1 Paid-in capital		4,200,000	-	4,200,000	4,200,000	-	4,200,000	
16.2 Capital reserves		3,318,450	264,862	3,583,312	2,824,926	57,875	2,882,801	
16.2.1 Share premium		11,880	-	11,880	11,880	-	11,880	
16.2.2 Share cancellation profits		-	-	-	-	-	-	
16.2.3 Securities value increase fund		1,329,094	191,658	1,520,752	630,378	(8,235)	622,143	
16.2.4 Revaluation surplus on tangible assets		1,659,472	-	1,659,472	1,626,437	-	1,626,437	
16.2.5 Revaluation surplus on intangible assets		-	-	-	-	-	-	
16.2.6 Revaluation surplus on investment property		-	-	-	-	-	-	
16.2.7 Bonus shares of associates, affiliates and joint-ventures		1,856	-	1,856	1,891	-	1,891	
16.2.8 Hedging reserves (effective portion)		(313,414)	73,204	(240,210)	(114,596)	66,110	(48,486)	
16.2.9 Revaluation surplus on assets held for sale and assets of discontinued operations		-	-	-	-	-	-	
16.2.10 Other capital reserves		629,562	-	629,562	668,936	-	668,936	
16.3 Profit reserves		26,970,499	233,479	27,203,978	23,157,747	227,983	23,385,730	
16.3.1 Legal reserves		1,311,374	-	1,311,374	1,191,409	14,751	1,206,160	
16.3.2 Status reserves		-	-	-	-	-	-	
16.3.3 Extraordinary reserves		25,659,125	-	25,659,125	21,966,338	6,576	21,972,914	
16.3.4 Other profit reserves		-	233,479	233,479	-	206,656	206,656	
16.4 Profit or loss		6,343,920	-	6,343,920	5,070,549	-	5,070,549	
16.4.1 Prior periods profit/loss		-	-	-	-	-	-	
16.4.2 Current period net profit/loss		6,343,920	-	6,343,920	5,070,549	-	5,070,549	
TOTAL LIABILITIES AND SHAREHOLDERS' EQUITY		171,450,736	153,781,538	325,232,274	146,153,943	138,001,457	284,155,400	