

# TÜRKİYE GARANTİ BANKASI ANONİM ŞİRKETİ

Off-Balance Sheet Items At 31 December 2017

Convenience Translation  
of Financial Statements  
and Related Disclosures  
and Footnotes Originally  
Issued in Turkish

THOUSANDS OF TURKISH LIRA (TL)							
FOOTNOTES	CURRENT PERIOD 31 DECEMBER 2017			PRIOR PERIOD 31 DECEMBER 2016			
	TL	FC	TOTAL	TL	FC	TOTAL	
<b>A. OFF-BALANCE SHEET COMMITMENTS AND CONTINGENCIES (I-III)</b>	<b>185,560,203</b>	<b>279,381,530</b>	<b>464,941,733</b>	<b>157,869,378</b>	<b>254,864,074</b>	<b>412,733,452</b>	
<b>I. GUARANTEES AND SURETIES (5.3.1)</b>	<b>19,423,804</b>	<b>35,127,536</b>	<b>54,551,340</b>	<b>17,129,482</b>	<b>37,643,674</b>	<b>54,773,156</b>	
1.1. Letters of guarantee	19,404,733	19,534,558	38,939,291	17,101,636	20,378,358	37,479,994	
1.1.1. Guarantees subject to State Tender Law	-	981,914	981,914	-	1,029,481	1,029,481	
1.1.2. Guarantees given for foreign trade operations	1,842,819	214,343	2,057,162	2,133,194	184,959	2,318,153	
1.1.3. Other letters of guarantee	17,561,914	18,338,301	35,900,215	14,968,442	19,163,918	34,132,360	
1.2. Bank acceptances	14,273	1,536,377	1,550,650	27,846	2,099,488	2,127,334	
1.2.1. Import letter of acceptance	14,273	1,536,377	1,550,650	27,846	2,099,488	2,127,334	
1.2.2. Other bank acceptances	-	-	-	-	-	-	
1.3. Letters of credit	4,798	13,886,269	13,891,067	-	15,010,812	15,010,812	
1.3.1. Documentary letters of credit	-	-	-	-	-	-	
1.3.2. Other letters of credit	4,798	13,886,269	13,891,067	-	15,010,812	15,010,812	
1.4. Guaranteed prefinancings	-	-	-	-	-	-	
1.5. Endorsements	-	-	-	-	-	-	
1.5.1. Endorsements to the Central Bank of Turkey	-	-	-	-	-	-	
1.5.2. Other endorsements	-	-	-	-	-	-	
1.6. Underwriting commitments	-	-	-	-	-	-	
1.7. Factoring related guarantees	-	-	-	-	-	-	
1.8. Other guarantees	-	170,332	170,332	-	155,016	155,016	
1.9. Other sureties	-	-	-	-	-	-	
<b>II. COMMITMENTS (5.3.1)</b>	<b>44,705,472</b>	<b>10,876,669</b>	<b>55,582,141</b>	<b>39,351,241</b>	<b>10,239,401</b>	<b>49,590,642</b>	
2.1. Irrevocable commitments	44,549,356	6,079,029	50,628,385	39,328,201	5,584,680	44,912,881	
2.1.1. Asset purchase and sale commitments	2,193,999	5,020,534	7,214,533	194,033	3,087,739	3,281,772	
2.1.2. Deposit purchase and sale commitments	-	-	-	-	74,040	74,040	
2.1.3. Share capital commitments to associates and affiliates	-	6,443	6,443	-	5,266	5,266	
2.1.4. Loan granting commitments	9,496,041	1,052,052	10,548,093	6,995,108	2,329,810	9,324,918	
2.1.5. Securities issuance brokerage commitments	-	-	-	-	-	-	
2.1.6. Commitments for reserve deposit requirements	-	-	-	-	-	-	
2.1.7. Commitments for cheque payments	3,797,901	-	3,797,901	3,555,087	-	3,555,087	
2.1.8. Tax and fund obligations on export commitments	31,365	-	31,365	24,000	-	24,000	
2.1.9. Commitments for credit card limits	29,021,192	-	29,021,192	27,849,612	-	27,849,612	
2.1.10. Commitments for credit cards and banking services related promotions	8,273	-	8,273	8,708	-	8,708	
2.1.11. Receivables from "short" sale commitments on securities	-	-	-	-	-	-	
2.1.12. Payables from "short" sale commitments on securities	-	-	-	-	-	-	
2.1.13. Other irrevocable commitments	585	-	585	701,653	87,825	789,478	
2.2. Revocable commitments	156,116	4,797,640	4,953,756	23,040	4,654,721	4,677,761	
2.2.1. Revocable loan granting commitments	156,116	4,796,577	4,952,693	23,040	4,653,740	4,676,780	
2.2.2. Other revocable commitments	-	1,063	1,063	-	981	981	
<b>III. DERIVATIVE FINANCIAL INSTRUMENTS (5.3.2)</b>	<b>121,430,927</b>	<b>233,377,325</b>	<b>354,808,252</b>	<b>101,388,655</b>	<b>206,980,999</b>	<b>308,369,654</b>	
3.1. Derivative financial instruments held for risk management	6,209,384	33,820,121	40,029,505	9,252,323	25,283,122	34,535,445	
3.1.1. Fair value hedges	5,452,476	10,917,068	16,369,544	7,307,595	11,982,560	19,290,155	
3.1.2. Cash flow hedges	756,908	22,903,053	23,659,961	1,944,728	13,300,562	15,245,290	
3.1.3. Net foreign investment hedges	-	-	-	-	-	-	
3.2. Trading derivatives	115,221,543	199,557,204	314,778,747	92,136,332	181,697,877	273,834,209	
3.2.1. Forward foreign currency purchases/sales	15,469,233	18,172,329	33,641,562	12,078,449	15,532,976	27,611,425	
3.2.1.1. Forward foreign currency purchases	5,314,366	11,414,992	16,729,358	3,787,239	10,023,975	13,811,214	
3.2.1.2. Forward foreign currency sales	10,154,867	6,757,337	16,912,204	8,291,210	5,509,001	13,800,211	
3.2.2. Currency and interest rate swaps	86,887,004	142,571,587	229,458,591	60,234,373	123,150,097	183,384,470	
3.2.2.1. Currency swaps-purchases	31,299,492	68,076,807	99,376,299	22,670,532	51,279,287	73,949,819	
3.2.2.2. Currency swaps-sales	54,918,480	40,199,456	95,117,936	37,069,193	36,646,410	73,715,603	
3.2.2.3. Interest rate swaps-purchases	334,516	17,147,662	17,482,178	247,324	17,612,200	17,859,524	
3.2.2.4. Interest rate swaps-sales	334,516	17,147,662	17,482,178	247,324	17,612,200	17,859,524	
3.2.3. Currency, interest rate and security options	12,818,794	23,902,493	36,721,287	19,800,600	34,032,828	53,833,428	
3.2.3.1. Currency call options	6,743,561	6,323,428	13,066,989	8,553,567	14,398,056	22,951,623	
3.2.3.2. Currency put options	6,075,233	7,342,382	13,417,615	11,247,033	12,836,688	24,083,721	
3.2.3.3. Interest rate call options	-	9,247,686	9,247,686	-	5,927,914	5,927,914	
3.2.3.4. Interest rate put options	-	988,997	988,997	-	843,120	843,120	
3.2.3.5. Security call options	-	-	-	-	13,525	13,525	
3.2.3.6. Security put options	-	-	-	-	13,525	13,525	
3.2.4. Currency futures	46,512	76,172	122,684	22,910	130,674	153,584	
3.2.4.1. Currency futures-purchases	3,931	44,824	48,755	323	80,808	81,131	
3.2.4.2. Currency futures-sales	42,581	31,348	73,929	22,587	49,866	72,453	
3.2.5. Interest rate futures	-	18,879	18,879	-	100,121	100,121	
3.2.5.1. Interest rate futures-purchases	-	-	-	-	-	-	
3.2.5.2. Interest rate futures-sales	-	18,879	18,879	-	100,121	100,121	
3.2.6. Others	-	14,815,744	14,815,744	-	8,751,181	8,751,181	
<b>B. CUSTODY AND PLEDGED ITEMS (IV-VI)</b>	<b>698,186,647</b>	<b>572,923,608</b>	<b>1,271,110,255</b>	<b>610,833,455</b>	<b>492,229,874</b>	<b>1,103,063,329</b>	
<b>IV. ITEMS HELD IN CUSTODY</b>	<b>40,177,428</b>	<b>37,149,126</b>	<b>77,326,554</b>	<b>37,633,094</b>	<b>40,122,694</b>	<b>77,755,788</b>	
4.1. Customers' securities held	5,730,394	-	5,730,394	4,451,352	-	4,451,352	
4.2. Investment securities held in custody	15,042,103	16,314,890	31,356,993	16,489,131	17,080,586	33,569,717	
4.3. Checks received for collection	16,452,460	3,834,041	20,286,501	14,019,472	3,108,354	17,127,826	
4.4. Commercial notes received for collection	2,823,300	896,170	3,719,470	2,550,127	1,161,146	3,711,273	
4.5. Other assets received for collection	98,797	13,827,897	13,926,694	78,792	16,034,037	16,112,829	
4.6. Assets received through public offering	-	92,625	92,625	-	85,344	85,344	
4.7. Other items under custody	30,374	2,183,503	2,213,877	44,220	2,653,227	2,697,447	
4.8. Custodians	-	-	-	-	-	-	
<b>V. PLEDGED ITEMS</b>	<b>658,009,219</b>	<b>535,774,482</b>	<b>1,193,783,701</b>	<b>573,200,361</b>	<b>452,107,180</b>	<b>1,025,307,541</b>	
5.1. Securities	3,875,306	56,565	3,931,871	4,360,457	82,069	4,442,526	
5.2. Guarantee notes	36,573,477	13,944,069	50,517,546	37,862,446	12,953,452	50,815,898	
5.3. Commodities	14,095	-	14,095	19,841	-	19,841	
5.4. Warranties	-	-	-	-	-	-	
5.5. Real estates	158,916,114	106,935,147	265,851,261	140,149,925	84,680,100	224,830,025	
5.6. Other pledged items	458,630,227	414,838,635	873,468,862	390,807,522	354,391,505	745,199,027	
5.7. Pledged items-depository	-	66	66	170	54	224	
<b>VI. CONFIRMED BILLS OF EXCHANGE AND SURETIES</b>	<b>-</b>	<b>-</b>	<b>-</b>	<b>-</b>	<b>-</b>	<b>-</b>	
<b>TOTAL OFF-BALANCE SHEET ITEMS (A+B)</b>	<b>883,746,850</b>	<b>852,305,138</b>	<b>1,736,051,988</b>	<b>768,702,833</b>	<b>747,093,948</b>	<b>1,515,796,781</b>	